



#5 The Estate - Kim (Skilled)

Information Known to Both

Two siblings, Kim and Pat inherited under their mother's will the following: classic car to Kim and all household furniture to Pat, both of approximately equal value (\$50,000). The remainder of the will includes for distribution "however Kim and Pat decide": a 1930's home worth \$250,000, some art work worth \$30,000, antique jewelry worth \$20,000 and antique silverware and china worth \$20,000. They are having some difficulty deciding how to split the assets and have set up a meeting to discuss.

Kim (Skilled)

Kim has a low-paying job as a clerk in the post office and has always lived at home, never married and spent the last four years caring for her mother who was bedridden with a stroke. Kim's hope is to leave the post office and follow a life long dream of opening a book store as Kim is an avid reader and lover of books. She wants to keep the house and turn part of it into the book store while still maintaining the house for sentimental value. Kim is resentful of Pat because she/he believes mother favoured Pat with expensive gifts all year round and Pat was never around to help mother when she needed it. Pat has absolutely no idea how hard living with mom has been and all the sacrifices that Kim had to make to keep mom at home rather than putting her in a nursing home.