From: Paul Conway
Sent: September-23-14 2:00 PM
To: Truus Souman
Cc: janetmckay@adrcanada.ca
Subject: FW: List of Members' Types of Practice

Truus - Please attach this e-mail to BoardSuite for Board of Directors consideration (Insurance issues)

Highlighted portions have been amended since this e-mail was first issued

Paul Conway | ***Executive Director***

ADR Institute of Alberta (ADRIA)
The Professional Association for Mediators, Arbitrators & ADR Practitioners in Alberta.
Over 500 members and still growing!

Room CE 223A - Ralph King Athletic Centre
Concordia University College Campus
Corner of 112th Ave & 73rd Street

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ADRIA has engaged a dedicated team of part-time staff, so calls and e-mails are usually returned within 2 business days. Calls & visits are best accomodated weekdays from 10am-2pm.

From: Paul Conway
Sent: August-08-14 10:54 AM
To: 'Andrew Butt'; janetmckay@adrcanada.ca; rbundus@ibc.ca; 'Lynn Catzman'
Subject: RE: List of Members' Types of Practice

Great to have spoken with you all last week – even from a delivery room without my notes. I think we correctly addressed the need for a review of our overall insurance needs and service providers, and identified several opportunities to expand and improve the insurance options available to our membership and the regional affiliates.

In regard to Janet's list, with a view to being entirely inclusive/comprehensive, I would consider adding:

ADR Consultations
Pre-ADR process (assisting the parties to select an appropriate ADR process)
Facilitation ~~(2-party, not group)~~ in support of Conflict resolution
Group Needs Assessment (GNA)
Group Intervention(GI)
Restorative **practices**
Circles
Conferencing in support of Conflict Resolution
Parenting Coordination (Med/Arb)
Ombudsman

Conflict Coaching?
Judicial Dispute Resolution (JDR)
Training / Instruction / Coaching **of ADR Practitioners and members**
Training / Instruction / Coaching **in the workplace or family**
ADR Systems **implementation and/or management**
Selection and Hiring of ADR Practitioners
Etc. – I'm sure there are more, and we should undertake to group them into broader categories
Any of the above could include working with children and/or students.

Regarding Andrew's list, it looks quite comprehensive ☺
ADRIA currently carries Commercial Business Insurance, E&O Liability Insurance, and Directors & Officers Liability Insurance, all with AON Insurance Brokers. I will be meeting with them soon as our renewals are due in September.
I believe we also wanted to consider confirming with all the Provincial Law Societies that their carrier fully covers their members for the delivery of (full spectrum) ADR services AND ADR instruction. We currently have this in writing from the Alberta Law Society, but I'm not sure that's the case across the country, and the impact would be much greater & more comprehensive if the provincial law societies were polled by ADRIC.

Did we set a date to meet next?

Photo of my new son Milo Phillips enclosed – taken last Friday just a few hours after our teleconference.

Paul Conway | ***Executive Director***

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From: Andrew Butt [mailto:andrewdbutt@nl.rogers.com]
Sent: August-01-14 10:14 AM
To: janetmckay@adrcanada.ca; rbundus@ibc.ca; Paul Conway; 'Lynn Catzman'
Subject: RE: List of Members' Types of Practice

The topics I suggest our agenda might include:

- E&O insurance at lowest cost and most benefit for members
- General Liability Insurance

- Directors Insurance and Liability Ins for Affiliates
- Efficiency of documentation and administration for members (renewals, reporting to ADRIC for designations etc)
- Education Program for Members regarding benefit of insurance (summary reporting of cases and judgements against members insurance, costs of settling, costs of defending etc)
- Standards for insurance across the country – I think that ADRIO had requirements beyond national requirements (I heard that ADRIO required insurance for Q Meds before National did etc – maybe there are other differences so why? And maybe our ADRIC standards are too low?)
- ???????

Thank you all – this is a necessary practical committee and I am glad that it has happened!

Andy

From: ADR Institute - Janet McKay [mailto:janetmckay@adrcanada.ca]
Sent: August 1, 2014 1:12 PM
To: rbundus@ibc.ca; andrewdbutt@nl.rogers.com; 'Paul Conway'; 'Lynn Catzman'
Subject: List of Members' Types of Practice

List of Members' Types of Practice:

negotiation
mediation
Arbitration
group facilitation
restorative justice
collaborative law
conflict management coaching
executive coaching (not conflict coaching)
ADR Systems Design
executive mini trial
judicial mini trial
early neutral evaluation
workplace assessment
investigations
training /instruction / coaching

Janet McKay
Executive Director / Directrice générale

ADR Institute of Canada, Inc.
Institut d'Arbitrage et de Médiation du Canada Inc.

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